

# *ensombl: Growth Collective*

An invitation-only forum for growth-minded business owners looking to evolve from practice to enterprise.

**3rd October**  
Brisbane

**10th October**  
Melbourne

**17th October**  
Sydney

Join this fully catered exclusive event  
**1pm - 4pm, followed by networking**

## *About the Growth Collective*

The Growth Collective forums bring together small groups of carefully selected, growth-minded advice business owners, along with award-winning facilitators and business coaches.

With the agenda directly shaped by your projects and hurdles, and those of your peers, these forums are designed to help you crowd-source growth ideas from other successful practices, solve your business challenges and build your change readiness, to help you take the next step in your growth journey.

As well as walking away with growth ideas and actionable insights, co-created by you and other like-minded advice business owners, you will also gain access to industry leading diagnostic tools, giving you a deeper understanding of your personal and business strengths.

# Agenda

*12:30pm*

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## **Guest arrivals**

*1pm*

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## **Welcome**

Peita Diamantidis and Andrew Rocks

*1:10pm - 4pm*

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## **Facilitated workshop**

A facilitated, fully catered deep-dive workshop, exploring real-world case studies put forward by participants. Each case study will encourage peer sharing and learning and incorporate insights and learnings from award-winning coaches.

*4pm*

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## **Social networking**

All guests are invited to 'wine-down' with drinks and canapés and enjoy some social networking after an immersive learning experience.

# Meet your facilitators and coaches



## *Peita Diamantidis*

**Founder & Principal Advisor, Caboodle Financial Services**

Peita Diamantidis is a former host of the Ensombl Advicetech podcast, and a long time contributor to the Ensombl Community. Peita is an award-winning advisor and practice owner, with more than two decades experience in advice. A trained actuary, Peita is also a sought-after public speaker, business coach and facilitator.



## *Andrew Rocks*

**Co-Founder, Lydian & Engine Room Podcast Host**

After a character building career in Cotton Chipping in Boggabri, and a very good time at Newcastle Uni, Andrew founded the Announcer Group of companies in 1996 to establish a team of financial advisors specialising in the needs of time-poor executives and their families. Now across multiple companies in the finance space including VBP, Lydian and Ensombl, Andrew has been part of \$180m in enterprise value growth in the last five years.



## *Mike Way*

**Director, Strategy & Transformation, Platforms at North**

Mike is an experienced senior leader who enjoys fundamentally transforming organisations, helping them reposition in the market and/or turnaround performance. Mike's background spans Australian, European and Global roles, and has included leadership of large teams with programmes impacting over 100,000 staff and 20m customers, and overseeing transformation portfolios of up to \$2bn AUD annual spend. Mike joined North Platforms in April 2024.



## *Sue Viskovic*

**General Manager - Consulting, VBP**

With over 20 years of experience in financial services, with roles spanning across banking, funds management, advice and licensee services, Sue built her career and business by helping financial advisers, accountants and risk specialists improve the way they run their businesses. Having looked under the hood of the most successful advice practices, and supported many to achieve their next level of growth, we're excited to have Sue bring her deep knowledge and expertise to the Growth Collective forums.



# Locations

## Brisbane

### Crystalbrook Vincent

5 Boundary Street,  
Brisbane 4000

Gallery | space



3rd October

[View in Google Maps](#)



10th October

[View in Google Maps](#)

## Melbourne

### QT Melbourne

133 Russell Street,  
Melbourne 3000

Barclay Space

## Sydney

### QT Sydney

49 Market Street,  
Sydney 2000

Market Room



17th October

[View in Google Maps](#)

# *ensombl: Growth Collective*

is brought to you in partnership with

# North

The future of advice has never been more exciting. It is being shaped by a new breed of innovative, entrepreneurial advice businesses who are truly client-centric and open to a new world of possibilities.

As a longstanding champion for advice, and advisers, North is proud to support the visionaries who – in pursuit of their own personal and business growth – will bring focus, determination, and positive energy to rewrite the profession and take advice forward.

Having the right support to help those visionaries is our focus at North. Delivering advice more efficiently will be key and that is what we strive for – being the easiest platform to do business with and helping advisers' clients retire with confidence.


We're thrilled to partner with Ensombl to bring you the Growth Collective. It is an incredible opportunity to learn from others' wisdom, gain perspective, and address adviser problems together.

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**Edwina Maloney**

Group Executive, Platforms  
AMP





*ensombl:*  
***Growth Collective***

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**North**

**Driving the positive evolution of financial advice**

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